CHARTERED
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CERTIFIED UK CORPORATE SUSTAINABILITY REPORTING MANAGER™

CSRM™

Fully Accredited By:

Chartered Institute of Professional Certifications

CPD Certification Service

CSRM™
CERTIFIED UK CORPORATE SUSTAINABILITY REPORTING MANAGER™



PROGRAM OVERVIEW

The UK is leading in corporate sustainability reporting with robust regulations like the **Corporate Sustainability Reporting Directive (CSRD)**, which mandates comprehensive ESG disclosures to enhance transparency and accountability. However, compliance poses challenges; **46% of FTSE 100 companies have revised their climate and sustainability scores due to data inaccuracies**, highlighting the complexities of maintaining reliable reporting standards.

This certified program equips you with a comprehensive understanding of the evolving landscape of sustainability regulations and reporting frameworks. It covers key global standards such as **GRI, SASB, and TCFD, alongside the upcoming UK Sustainability Reporting Standards (UK SRS), expected in 2025. You will gain practical skills in selecting appropriate CSR standards, conducting materiality assessments, and integrating financial and non-financial reporting**.

Throughout the program, you will gain specialized knowledge in areas including data collection, automation techniques, and leveraging digital reporting platforms to streamline processes. The program emphasizes critical aspects such as **preparing for ESRS (CSRD), aligning CSR strategies with UN Sustainable Development Goals (SDGs), measuring greenhouse gas emissions, and understanding the concept of double materiality** to ensure compliance with current and future regulations.

ACCREDITATIONS

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PROGRAM OVERVIEW

You will also explore **IFRS Integrated Reporting, focusing on harmonizing financial and non-financial reporting for stakeholder value**. The program addresses the future of CSR, NetZero strategies, and environmental risk assessments, providing actionable insights into developing tailored CSR action plans and comprehensive reports.

By focusing on stakeholder engagement and aligning CSR initiatives with investor priorities, the program ensures that you can **drive meaningful collaboration and innovation in corporate sustainability reporting**. Combining regulatory compliance with strategic foresight, this program prepares professionals to lead effectively in the rapidly evolving sustainability landscape.

Upon completing this program and passing the Chartered exam, you will attain the **Certified UK Corporate Sustainability Reporting Manager (CSRM™)**, enhancing your professional credentials and demonstrating your ability to contribute strategically to corporate sustainability efforts. This industry-recognized certification has lifelong validity and will position you as a leader in this field.

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KEY SKILLS YOU WILL GAIN

From This Program



GLOBAL CSR FRAMEWORKS
CSR REPORTING GUIDELINES
MATERIALITY ASSESSMENTS
DOUBLE MATERIALITY CONCEPT

CLIMATE-RELATED FINANCIAL DISCLOSURES
INTEGRATED REPORTING
FINANCIAL REPORTING INTEGRATION
NON-FINANCIAL REPORTING

UN SDGS ALIGNMENT
GHG EMISSIONS MEASUREMENT
IFRS INTEGRATED REPORTING
REPORTING FRAMEWORK SELECTION

ESRS REPORTING REQUIREMENTS
TCFD AND CSRD REPORTING COMPLIANCE
UN SDG ALIGNMENT
CARBON FOOTPRINT ANALYSIS
ENVIRONMENTAL RISK ASSESSMENT

SUSTAINABILITY ACCOUNTING STANDARDS BOARD (SASB) STANDARDS

YOUR FACULTY DIRECTOR



Sonia Shah

Award-Winning Sustainability, Climate and Regulatory Assurance Leader

Sonia Shah, FCCA, is an accomplished sustainability, climate reporting, and assurance leader with over 25 years of experience across professional services, financial services, UK public audit, and board governance. Having held senior ESG and climate advisory roles at Grant Thornton and Aon, she has **led complex sustainability reporting and assurance-readiness programs, helping organizations strengthen regulatory compliance, ESG governance, and disclosure practices**.

Her expertise spans **UK Sustainability Reporting Standards (UK SRS), IFRS S1/S2, TCFD, CSRD, ESRS, materiality assessments, climate risk, transition planning, ESG data governance, and sustainable finance**. She specializes in translating complex regulatory requirements into practical reporting frameworks, strengthening organizational accountability, and supporting strategic decision-making.

A **Fellow Chartered Certified Accountant (FCCA)** and member of **ACCA's Global Sustainability Panel**, Sonia has completed advanced sustainability programs at the University of Cambridge. Her professional recognition includes being **named an ACCA Woman Making an Impact and receiving a Top 100 Women award nomination**, reflecting her contributions to sustainability, financial governance, and responsible business leadership.

OUR PARTICIPANTS

Over 70% of FORTUNE 500 Companies Have Attended Our Accredited Programs Before























PROGRAM AGENDA

MODULE 1 - UK SUSTAINABILITY REPORTING LANDSCAPE

- UK SRS and the ISSB Global Baseline
- Companies Act and Strategic-Reporting Context
- SECR and Climate-Related Disclosure Requirements

MODULE 2 - IFRS S1 AND IFRS S2 ARCHITECTURE

- Core Concepts and Disclosure Structure
- Governance, Strategy, Risk Management, Metrics and Targets
- Proportionality and Reasonable and Supportable Information

MODULE 3 - MATERIALITY AND THE REPORTING BOUNDARY

- Financial Materiality
- Sustainability-Related Risks and Opportunities
- Value-Chain Scope and Reporting Boundaries

MODULE 4 - GOVERNANCE AND ACCOUNTABILITY

- Board and Management Oversight
- Roles Across Sustainability, Finance, Risk and Internal Audit
- Policies, Approval and Challenge

MODULE 5 - REPORTING READINESS AND GAP ASSESSMENT

- Current-State Assessment
- Regulatory and Capability Gaps
- Prioritisation, Roadmap and Resource Planning

MODULE 6 - CLIMATE RISKS, OPPORTUNITIES AND SCENARIO ANALYSIS

- Physical and Transition Risks
- Time Horizons and Financial Effects
- Scenario-Analysis Design, Interpretation and Limitations

MODULE 7 - GHG ACCOUNTING AND SCOPE 1 TO 3 REPORTING

- GHG Protocol Concepts
- Organizational and Operational Boundaries
- Scope 3 Categories, Estimates and Data Quality

MODULE 8 - SUSTAINABILITY DATA GOVERNANCE

- Data Ownership and Lineage
- Definitions, Systems and Controls
- Value-Chain Data and Estimation Uncertainty



PROGRAM AGENDA

MODULE 9 - TRANSITION PLANS AND NET-ZERO DISCLOSURES

- Strategic Ambition, Actions and Dependencies
- Targets, Metrics and Financing
- Assumptions, Credibility and Progress Reporting

MODULE 10 - CONNECTIVITY WITH FINANCIAL REPORTING

- Current and Anticipated Financial Effects
- Links to Impairment, Provisions and Useful Lives
- Consistency Across the Annual Report

MODULE 11 - INTEROPERABILITY ACROSS REPORTING FRAMEWORKS

- UK SRS and the ISSB Baseline
- CSRD and ESRS
- GRI and TNFD Mapping

MODULE 12 - DISCLOSURE CONTROLS AND AUDIT TRAILS

- Control Design and Evidence
- Review, Challenge and Sign-Off
- Version Control, Judgments and Documentation

MODULE 13 - GREENWASHING AND REPORTING RISK

- Unsupported or Selective Claims
- Balance, Neutrality and Substantiation
- Legal, Regulatory and Reputational Exposure

MODULE 14 - ASSURANCE READINESS

- ISSA 5000 and ISAE 3000 Concepts
- Scope, Criteria and Evidence
- Methodologies, Estimates and Management Representations

MODULE 15 - INTEGRATED REPORTING SIMULATION AND ASSESSMENT

- Capstone Case from Materiality to Disclosure
- Management and Assurance Challenge
- Course Review

EXAMINATION

YOUR CHARTER DESIGNATION



Chartered Institute of Professional Certifications' programs are unique as they provide you with professional charter designations and marks that can be used across your lifetime once you have completed our programs.

Upon completing the program and passing the exam, you will be awarded with the **Certified UK Corporate Sustainability Reporting Manager (CSRM™) designation** that can be used in your resume, CV and other professional credentials. This certification is industry-recognized with lifelong validity.

Globally demanded and recognized, this certification demonstrates your expertise to navigate the evolving landscape of CSR reporting, optimize sustainability performance, and drive business growth while ensuring compliance with UK's regulatory requirements. Developed by **Chartered Institute of Professional Certifications**, the content of this program has been independently accredited by **CPD Certification Service** as adhering to the highest standards of continuing professional principles.

ABOUT US

49,525 Business Leaders Have Attained Their Chartered Certifications Since 2009

390 Certified and Fully Accredited Programs

87% Chartered Leaders Have Reported Career Promotions and Enhancements

Chartered Institute of Professional Certifications

All of Chartered Institute of Professional Certifications programs are fully accredited programs. The professional charters and designations are trademarked credentials that can only be used by professionals who have completed and passed our accredited program. It is also independently accredited by CPD as adhering to the highest standards of continuing professional principles.



OUR FACULTY DIRECTORS

We Collaborate With Instructors From Renowned Institutions

HARVARD UNIVERSITY

Wharton University of Pennsylvania

Stanford University

UNIVERSITY OF MICHIGAN

LSE THE LONDON SCHOOL OF ECONOMICS AND POLITICAL SCIENCE

Columbia Business School

London Business School



CONTACT US TODAY

We Thank You for Your Ongoing Support of Our Programs

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